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# Arkansas Medicaid Enterprise MMIS Core System and Services

837I\_Companion\_Guide

## 837 Health Care Claim: Institutional Companion Guide

X005010X223A2

Version 1.4

## Change History

| Version # | Date of release | Author             | Description of change  |
|-----------|-----------------|--------------------|--|
| 1.0       | MM/DD/YYYY      | EDI Technical Team | Initial document   |
| 1.1       | 10/31/2017      | EDI Technical Team | Added 2310F – Referring Provider Name  |
| 1.2       | 03/09/2018      | EDI Technical Team | Added BHT Segment  |
| 1.3       | 01/31/2019      | Bruce Dunn         | Corrected the following:<br>1000B loop NM101 valid value<br>2010AA loop NM101 valid value<br>2010BA loop NM109 valid value<br>2310B loop NM101 valid value |
| 1.4       | 05/16/19        | Bruce Dunn         | Added Loop 2320 – Other Subscriber Information for the Claim Filing Indicator (SBR09) field  |

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# 1 Introduction

## 1.1 Scope

This document is a companion guide to the ASC X12 Standards for Electronic Data Interchange Technical Report Type 3 (TR3), Health Care Claim: Institutional, ASC X12N 837 (005010X223A2). It is intended for vendors who design software or systems for submitting health care transactions electronically to Arkansas Medicaid. This document supplements, but does not supersede, requirements outlined in the ASC X12N TR3.

The Health Insurance Portability and Accountability Act (HIPAA) requires Arkansas Medicaid and other covered entities to comply with the electronic data interchange standards for health care as established by the Secretary of Health and Human Services. The ASC X12N TR3s were established as the standards of compliance. This companion guide provides the supplemental requirements specific to Arkansas Medicaid, as permitted within the 837 transaction sets.

Arkansas Medicaid follows the TR3 for placement of the National Provider Identifier (NPI) for all transactions.

To develop and test a system for Arkansas Medicaid 837 transactions, follow both the 837 TR3 and this companion guide.

AR currently supports 837I version 005010X223A2.

## 1.2 Updates

Changes to this guide are published on the Arkansas Medicaid website: [www.medicaid.state.ar.us](http://www.medicaid.state.ar.us).

## 1.3 Contact

See the Arkansas Medicaid website for contact information: [www.medicaid.state.ar.us](http://www.medicaid.state.ar.us).

## 1.4 Links

- HIPAA Implementation Guides: [www.wedi-pc.com](http://www.wedi-pc.com)
- Other Arkansas Medicaid companion guides: [www.medicaid.state.ar.us](http://www.medicaid.state.ar.us)

## 1.5 Conventions

Most of the companion guide is in table format (see example below). Only loops, elements, or segments with clarifications or comments are listed. For further information, please see the TR3 for each transaction.

Table 1: Conventions Sample

| Loop ID – Loop Name              | SEG | Element | Comments   | Page |
|----------------------------------|-----|---------|------------|------|
| 2310B – Operating Physician Name | REF | REF01   | Value = 0B | 334  |
|                                  |     | REF02   | Length = 9 | 334  |

Table 2: Conventions Fields

| <b>Column Name</b>  | <b>Description</b>   |
|---------------------|--|
| Loop ID – Loop Name | Loop, header, or trailer.  |
| SEG                 | Segment ID.  |
| Element             | Element ID. Always incorporates the segment ID.  |
| Comments            | Comments or clarifications for Arkansas Medicaid. Values, data length, and repeats are also listed here. Clarifications in field length only indicate what Arkansas Medicaid uses or returns to process the transaction. Arkansas Medicaid will still accept the minimum and maximum field lengths required by the Technical Report Type 3 (TR3) for each element. |
| Page                | Page of the TR3 on which the loop, segment, or element is listed.  |

## **2 Special considerations**

### **2.1 Batch size**

For faster claims processing, we recommend batches (within one ST/SE) contain a maximum of 2,000 claims.

### 3 Transaction 837, Health Care Claim: Institutional

Table 3: 837I Conventions

| Loop ID – Loop Name                              | SEG | Element | Comments   | Page |
|--|-----|---------|--|------|
| <b>ISA – Interchange Control Header</b>          |     |         |  |      |
| ISA – Interchange Control Header                 | ISA | ISA01   | Value = 00   | C.4  |
|  |     | ISA03   | Value = 00   | C.4  |
|  |     | ISA05   | Value = ZZ   | C.4  |
|  |     | ISA06   | Value = Trading Partner ID   | C.4  |
|  |     | ISA07   | Value = 30   | C.5  |
|  |     | ISA08   | Value = 716007869  | C.5  |
|  |     | ISA15   | Value = P in production, T in test   | C.6  |
| <b>GS – Functional Group Header</b>              |     |         |  |      |
| GS – Functional Group Header                     | GS  | GS02    | Value = Same as ISA06  | C.7  |
|  |     | GS03    | Value = Same as ISA08  | C.7  |
| <b>BHT – Beginning of Hierarchal Transaction</b> |     |         |  |      |
| BHT – Beginning of Hierarchal Transaction        | BHT | BHT06   | Value = CH or RP<br><br>CH = Chargeable (Fee for Service)<br>RP = Reporting (Encounters)   | 68   |
| <b>1000A – Submitter Name</b>                    |     |         |  |      |
| 1000A – Submitter Name                           | NM1 | NM101   | Value = 41   | 71   |
|  |     | NM109   | Length = 8<br>Value = Trading Partner ID   | 72   |
| <b>1000B – Receiver Name</b>                     |     |         |  |      |
| 1000B – Receiver Name                            | NM1 | NM101   | Value = 40   |      |
|  |     | NM109   | Value = 716007869  | 77   |
| <b>2010AA – Billing Provider Name</b>            |     |         | <b><i>Arkansas Medicaid only uses the 2010AA Billing Provider information. 2010AB Pay-To Provider information is not used.</i></b> |      |
| 2010AA – Billing Provider Name                   | NM  | NM101   | Value = 85   | 86   |
| <b>2010BA – Subscriber Name</b>                  |     |         |  |      |
| 2010BA – Subscriber Name                         | NM1 | NM109   | Length = IL<br>Value = Recipient's Medicaid ID Number  | 114  |
| <b>2000C – Patient Hierarchical Level</b>        |     |         |  |      |
| 2000C – Patient Hierarchical Level               |     |         | Arkansas Medicaid does not use information in the Patient Loop.  | 131  |
| <b>2300 – Claim Information</b>                  |     |         |  |      |
| 2300 – Claim Information                         | CLM | CLM01   | Length = 20 per TR3  | 144  |
|  | NTE | NTE01   | ADD  |      |

| Loop ID – Loop Name                     | SEG | Element | Comments  | Page |
|---|-----|---------|---|------|
|   |     | NTE02   | 3599 Incarcerated Indicator<br>Note: This value is required when it indicates the beneficiary is incarcerated.  |      |
|   | REF | REF02   | REF01 = G1<br>Prior Authorization Number<br>Length = 10   | 164  |
|   | REF | REF02   | REF01 = F8<br>Original Reference Number (Payer Claim Control Number)<br>Length = 13   | 166  |
|   | REF | REF02   | REF01 = EA<br>Medical Record Number<br>Length = 50  | 173  |
| <b>2310A – Attending Physician Name</b> |     |         |   |      |
| 2310A – Attending Physician Name        | NM1 |         | NM101 = 71  | 319  |
|   |     | NM108   | Value = XX (National Provider Identifier)   | 321  |
|   |     | NM109   | Length = 10   | 321  |
|   | REF | REF01   | Value = 0B (State License Number)   | 324  |
|   |     | REF02   | Length = 9<br>Enter the physician's license number. If the physician is non-participating (does not participate in the Arkansas Medicaid program), enter NP + license number. | 325  |
| <b>2310B – Operating Physician Name</b> |     |         |   |      |
| 2310B – Operating Physician Name        | NM1 | NM101   | NM101 = 72  | 342  |
|   | REF | REF01   | Value = LU (location number) or 0B (State license number)<br>For Long Term Care Hospice claims, enter the nursing home facility's license number.                             | 347  |
|   |     | REF02   | Length = 9  | 348  |
| <b>2310F – Referring Provider Name</b>  |     |         |   |      |
| 2310F – Referring Provider Name         | NM1 | NM101   | Value = DN  | 350  |
|   |     | NM102   | Value = 1   | 350  |
|   |     | NM103   | Length = 60 (Populate with Provider Last Name, or Organization Name)  | 350  |
|   |     | NM104   | Length = 35 (Populate with Provider First Name, or Organization Name, truncate if necessary)  | 350  |



| <b>2320 – Other Subscriber Information</b> |     |       |  |     |
|--|-----|-------|--|-----|
| 2320 – Other Subscriber Information        | SBR | SBR09 | For “encounter” submitters (DMCOs and PASSEs) always populate with value ‘HM’ for the occurrence of this loop that contains what the encounter submitter paid. On additional occurrences of the loop, that contain what Medicare or other insurers paid, utilize the appropriate SBR09 value for that entity.<br>For FFS claim submitters, all currently valid HIPAA values are accepted | 356 |
| <b>2330B – Other Payer Name</b>            |     |       |  |     |
| 2330B – Other Payer Name                   | NM1 | NM101 | Value = PR   | 384 |
|  |     | NM109 | If NM108 = PI, Length = 4  | 385 |